FLOATING OFFSHORE WIND CENTRE OF EXCELLENCE



DYNAMIC CABLE SYSTEMS STRATEGIC PROGRAMME TECHNOLOGY DEVELOPMENT AND QUALIFICAITON

JANUARY 2023

FLOATING OFFSHORE WIND CENTRE OF EXCELLENCE (FOW CoE)

- Accelerating the commercialisation of Floating Offshore Wind – to deliver net zero and drive economic growth;
- **Collaborative programme** with industry, stakeholder, academic and supply chain partnerships;
- Developing and delivering a portfolio of collaborative project activity across four workstreams...
 - Technology Development;
 - Supply Chain, Infrastructure, Construction and Operations;
 - Development and Consent;
 - Delivering Net Zero (Policy);
- Working with existing industry programmes, initiatives and activities to augment and accelerate;

https://ore.catapult.org.uk/FOWCoE/





FOW COE – UK FOCUS / GLOBAL IMPACT

- UK based in the world's leading FOW market, driving UK market growth, supporting our partners to maximise UK opportunities and build global capability;
- Global utilising UK knowledge, skills and experience to drive growth of the global market, supporting our partners to maximise global opportunities;





WHY STRATEGIC PROGRAMMES?

- Strategic Programmes developed where there is a need for intervention to address supply chain and / or technological risks / opportunities;
- Structured to facilitate significant additional funding from supply chain, stakeholder organisations and existing FOW CoE partners;
- Overseen and run by FOW CoE. FOW CoE shapes programmes and defines priority areas. Partners have access to a level of information from all activities;
- Three launched in FY22/23, with the potential for further programmes as the need is identified;

FOW CoE FY22/23/24...

Dynamic Cabling Systems Technology Development and Qualification Prog.

Mooring Systems Technology Development and Qualification Prog.

Environmental Interaction Data and Research Programme

Supply Chain Data and Development Programme

Construction, Operations and Maintenance Programme

- Accelerate technology development to fill gaps;
- Qualify technology for application in FOW, reducing risk;
- Optimise technology applications and system architectures;
- Support new supply chain organisations to enter the market, boosting capacity and competition;
- Coordinate work to close knowledge gaps in advance of need;
- Accelerate technology innovation to improve data collection and analysis;
- Identify supply chain strength / weakness;
- Target support to address issues;
- Coordinate boarder supply chain development activity;
- Optimise offshore construction, operations and maintenance activities;
- Identify and accelerate critical technology innovations;



STRATEGIC PROGRAMME VALUE PROPOSITION

SUPPLY CHAIN & INNOVATORS

- Work directly with major customers to develop and qualify technology which meets their needs;
- Identify innovation and collaboration opportunities;
- Leverage industry and grant funding to reduce the cost and risk of new product development;
- Access world leading testing and qualification expertise and facilities;

PROJECT DEVELOPER

- Work directly with key suppliers to ensure products and services developed meet project needs;
- Manage and mitigate technical and commercial project risk through early engagement with supply chain and technologies;
- Identify innovation and collaboration opportunities;
- Play an active role in supply chain development;

DEVELOPMENT / ENTERRPISE AGENCY

- Deliver short term economic and innovation impact by investing in operational industry lead programme;
- Leverage industry and other stakeholder funding, delivering high return on investment;
- Tailor support criteria to align with remit;
- Deliver demonstrable impact with key impact metrics;



DYNAMIC CABLE SYSTEMS – TECHNOLOGY DEVELOPMENT AND QUALIFICATION



DYNAMIC CABLE SYSTEMS STRATEGIC PROGRAMME

Strategic Programme Aim?

• Improve the FOW industry's access to suitable, reliable and cost-effective dynamic cable technologies;

Why FOW CoE Focus?

- Step change for supply chain in terms of scale;
- UK supply chain strength;
- High risk components subject to a new loading regime;





Courtesy: ORE Catapult



Courtesy: CRP Subsea



Courtesy: JDR Cables



Courtesy: Balmoral Comtec



FOW COE DYNAMIC CABLE SYSTEMS TECHNOLOGY DEVELOPMENT PROGRAMME



Offshore Renewable Energy

STRATEGIC PROGRAMME PHASE 1 – DEVELOPING A TECHNOLOGY QUALIFICATION FRAMEWORK



<figure>

Item	unit	2021-2030	2031-2040	2041-2050
Cable lengths (copper)	#	132	858	1,525
Buoyancy modules	No.	3,444	26,258	48,693
Dynamic bend stiffeners ¹⁰	No.	236	1,494	2,659

Public report available on ORE Catapult Website



STRATEGIC PROGRAMME PHASE 1 – DEVELOPING A TECHNOLOGY QUALIFICATION FRAMEWORK



Focussing on Qualification Framework for 2 Case Study Components

Bend Stiffener Connector

(First Subsea)



Public report available on ORE Catapult Website



Author: 2H Offshore (edited by ORE Catapult) Date: 29/09/2022 Reference:PN000486-RPT-013 Status: Public





FOW COE DYNAMIC CABLE SYSTEMS TECHNOLOGY DEVELOPMENT PROGRAMME



Offshore Renewable Energy

DC01 / DCXX – WHY FUND ENHANCED QUALIFICATION

- Dynamic cables are a serious reliability concern:
 - Evidence of dynamic cables being a major concern from O&G experience
 - High value losses from static cable issues due to dynamic motions
- Robust qualification from low to high TRL is our main tool to produce reliable cables at commercial scale.
- We have developed a dynamic cable specific qualification framework to map out a clear route for suppliers to follow
- Now we need to apply it to the right technology and the right suppliers







DYNAMIC CABLE TECHNOLOGY DEVELOPMENT AND QUALIFICATION



Qualification Plan Fully Funded By FOW CoE

Will be rerun periodically with new technology focus areas (6-12 monthly)

Shared Funding Model: FOW CoE, supplier, industry stakeholders

TARGET TECHNOLOGY FOCUS AREA SHORTLIST

- High-interest technology areas for qualification are outlined below.
- Some are likely to be picked up over the next 2-3 years.





Deep Water Cable Solutions (Source: Hellenic)



Disconnectable **Turret Buoy** (Source: SBT)



Smart Condition Monitoring



Cable Power Cores



Bend Stiffener

Connectors

Source: First Subsea

External Inspection (source: Innospection)





TARGET TECHNOLOGY FOCUS AREA – DYNAMIC CABLES

First area of focus for dynamic technology qualification workstream is targeting organisations who:

- Currently produce bend stiffener connectors for use in FOW applications
- Currently produce bend stiffener connectors which are used in other similar applications (e.g., Oil and Gas) and could be developed for FOW
- Have a technology or product which is not currently in service in any industry, but which they believe could have an FOW application and could reasonably be commercialised in the near term (~3-5 years)

Any bend stiffener connector technology suitable for FOW will be considered eligible, but the areas of most interest are (in order of priority):

- 1. Technology to increase the long-term reliability of the bend stiffener connection against extreme loading and degradation mechanisms
- 2. Technology to increase the efficiency of the latch/unlatch process to facilitate easier assembly and disassembly
- 3. Technology with an integral emergency release mechanism
- 4. Technology prioritising low cost and complexity





SUPPLIER SELECTION PROCESS

Expressions of Interest

- Open applications
- 3-4 taken forward

Detailed Applications

- More in-depth questions and responses from invited applicants
- Evaluated by FOW CoE and external independent assessors; feedback provided
- 2 winning suppliers technology onboarded for the enhanced qualification programme



More information and guidance: <u>ORE Catapult – Strategic Programmes</u>



CONTACT US

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GLASGOW BLYTH LEVENMOUTH GRIMSBY ABERDEEN CHINA LOWESTOFT PEMBROKESHIRE **CORNWALL**

