

DeepWind

Offshore Wind Supply Chain Cluster

MarramWind Nov 30th 2023, Peterhead

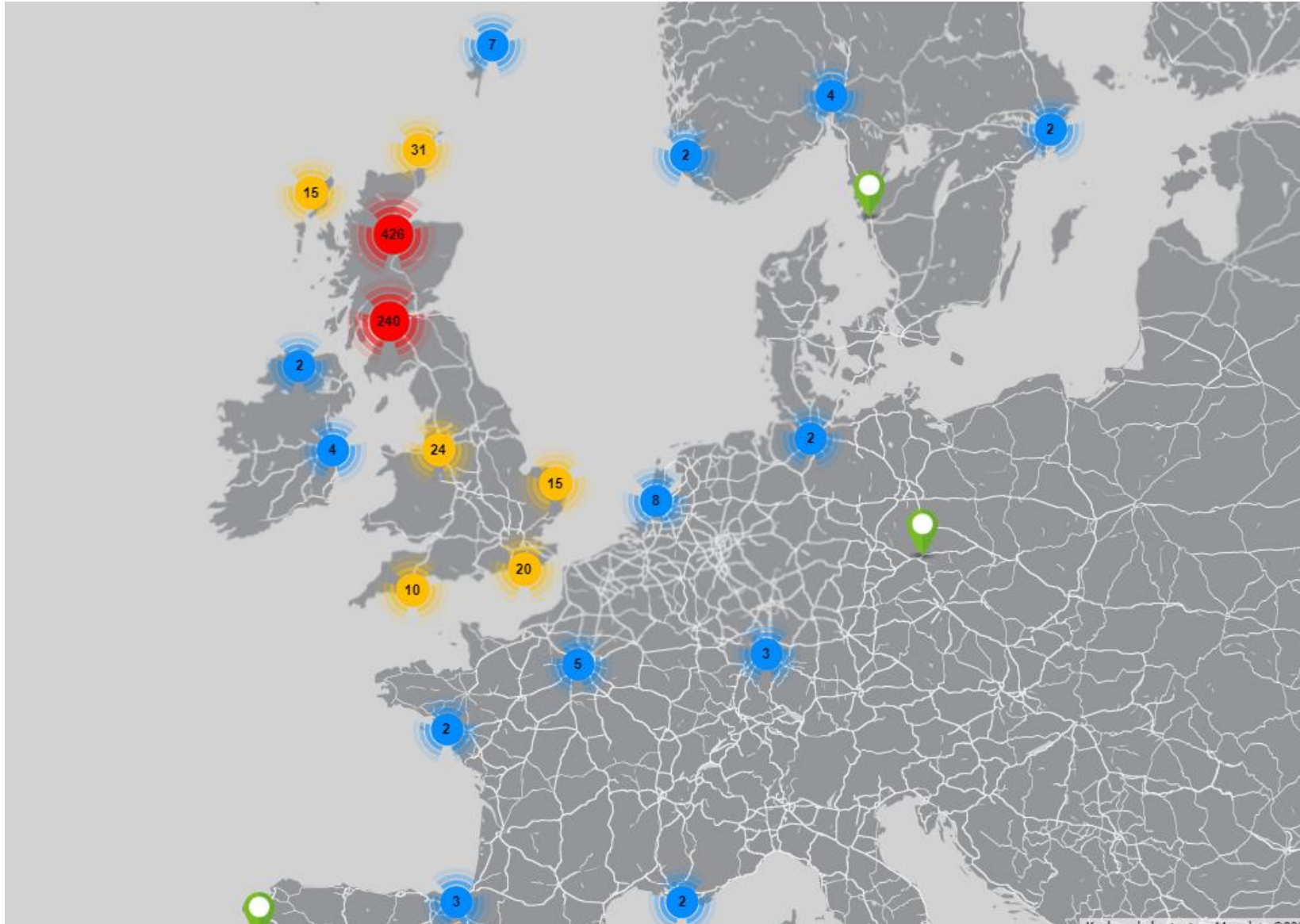


MarramWind



Cluster Development

Nov 2023 – 865 members



DeepWind now covers the whole of Scotland with members across the UK and Europe, the US and Asia
DeepWind has a number of members from Japan

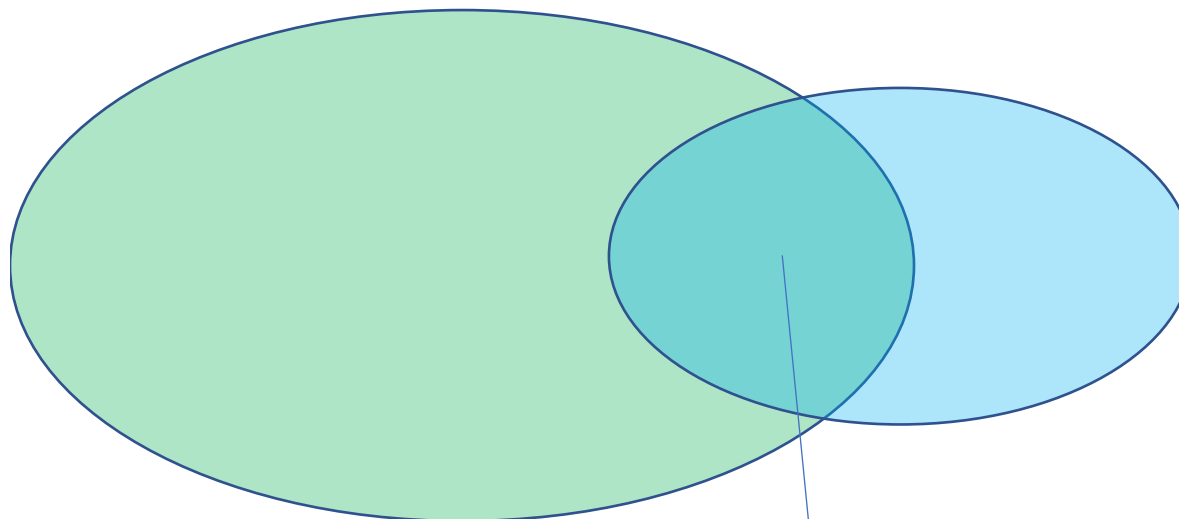


Cluster Development

Nov 2023



Membership



Over 200 joint members

National Stakeholder Forums

Graham Stuart
Minister for Energy Security and Net Zero



Gillian Martin
Minister for Energy and Environment



Offshore
Wind Growth
Partnership
(OWGP)

OWIC Cluster
Workstream
Development Group

Supply Chain
and Clusters
Group

Skills Group

DeepWind Board

Cluster structure and national stakeholders

In depth advice programs and innovation support

Membership

865 members

Floating
Wind

333

Power2X

118

O&M

224

Survey and
Inspection

114

Cables

93

**Specialist
Sub-Groups**

No. of Members

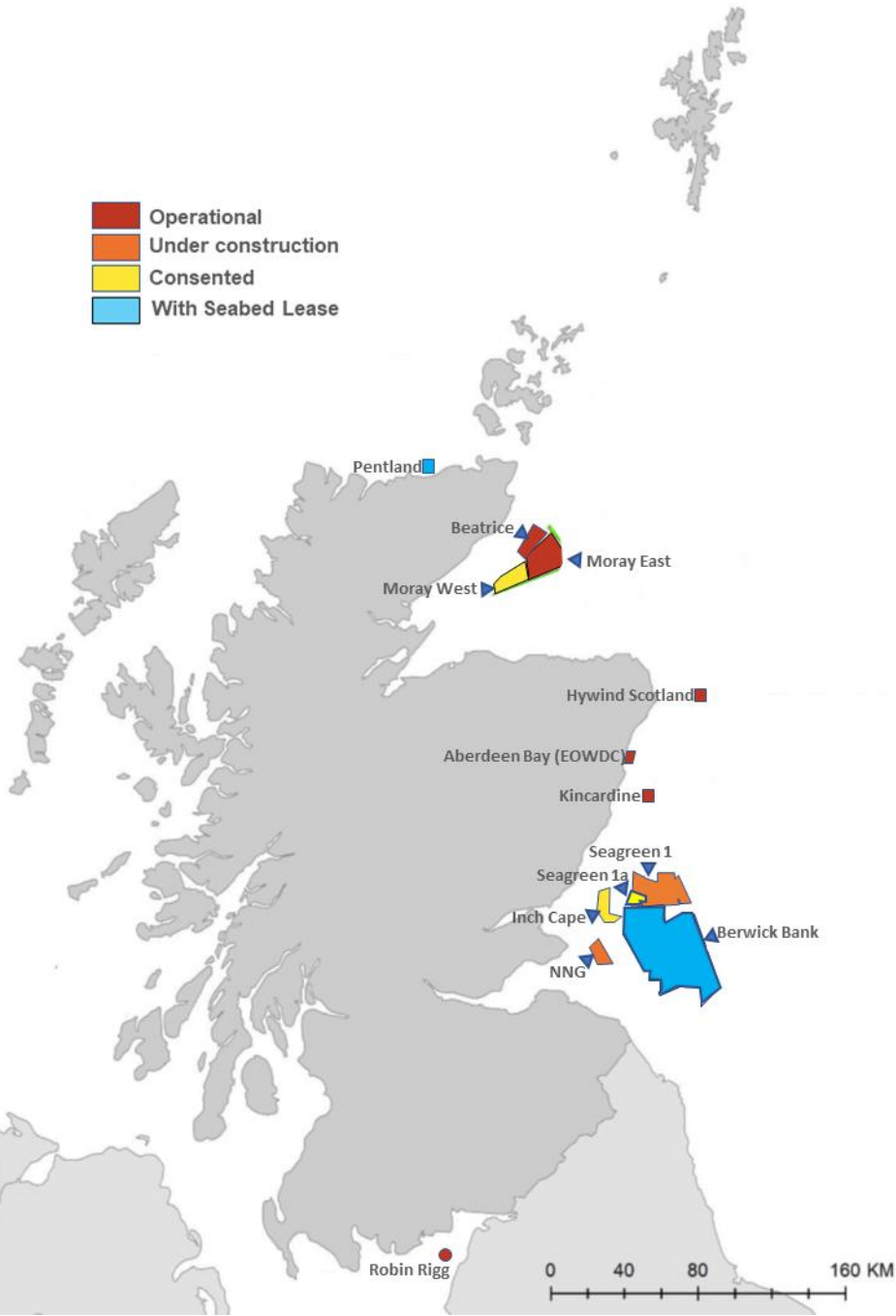
Scottish current projects

Total = 10,030MW

Floating Wind = 178MW (1.8%)



- Operational
- Under construction
- Consented
- With Seabed Lease



SITE	DEVELOPER	CAPACITY
Robin Rigg	RWE Renewables	174MW
Hywind Scotland	Equinor	30MW
Aberdeen Bay	Vattenfall	93MW
Levenmouth	ORE Catapult	7MW
Beatrice	SSE/Red Rock Power	588MW
Kincardine FOW	Cobra/Pilot Offshore	48MW
Moray East	Ocean Winds	950MW
NNG	EDF Renewables/ESB	448MW
Seagreen 1	SSE Renewables/TotalEnergies	1140MW
Moray West	Ocean Winds	850MW
Seagreen 1a	SSE Renewables/TotalEnergies	420MW
Inch Cape	Red Rock Power	1080MW
ForthWind	Cierco	12MW
Berwick Bank	SSE Renewables	4150MW
Pentland FOW	Copenhagen Infrastructure Partners	100MW

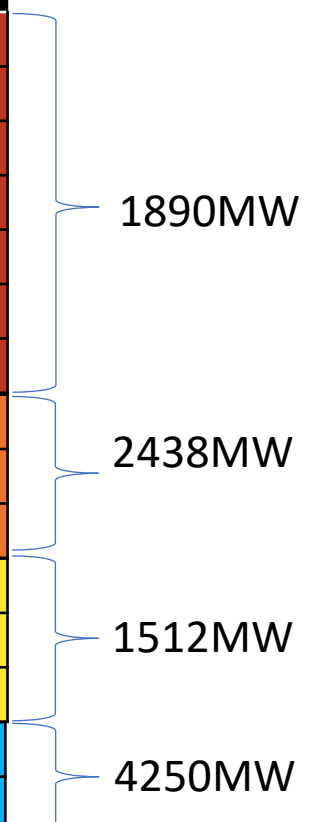




Image credit – First Subsea

Industry Update



- Contract for Difference Strike Prices
 - Fixed wind - £73/MWh
 - Floating wind - £176/MWh
- Scottish Government
 - £500m offshore wind fund
 - £100m/annum for 5 years
- OW Industrial Growth Plan
 - Initial stakeholder meeting in London last week hosted by KPMG

