

MarramWind  ChampionWind 

The Partnership

A Scottish Partnership with Global Expertise



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- MaramWind & ChampionWind are 50/50 joint ventures between ScottishPower Renewables (SPR) and Shell New Energies UK.
- The projects combine the expertise and capabilities of two of the world's leading energy companies.
- ScottishPower Renewables is a well-established renewable energy developer, with extensive experience of wind energy encompassing regulatory processes, consenting, installation, construction and operations.
- Shell has a 50+ year history of developing, constructing and operating North Sea energy assets, including the design of floating structures.
- Both companies have a proven track record of delivering major energy infrastructure projects throughout the UK and world.



Project Leadership Team



Richard Eakin
Project
Director



Denise Neill
Deputy
Project Director



Gayle Morrice
Engineering
Manager



Rob McLean
Deputy Engineering
Manager



Charlene Leppard
Supply Chain, Contracting &
Procurement
Manager



Arron Baxter
HSSE
Lead



Colin Anderson
Development
Manager - MarramWind



Anna Gilmore
Development
Manager - ChampionWind



www.marramwind.co.uk

www.championwind.co.uk

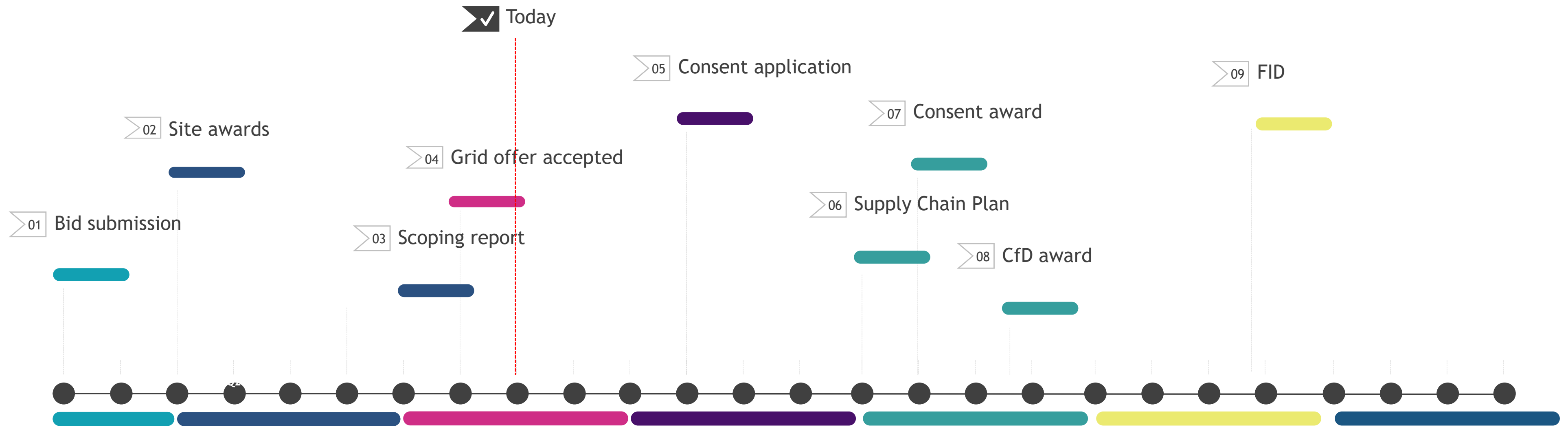


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Overview of the Projects

Creating 5GW of Generation Capacity in Scotland

Project Timeline – MarramWind



- Estimated program to FID between 2021 – 2027 subject to ongoing review
- ChampionWind will follow the same key milestones at a later date

Project Update – MarramWind

Completed:

- Export Cable Corridor (ECC) survey

Ongoing:

- MetOcean

Q4 2023 Onwards:

- Deep geotechnical survey



Key Considerations

Key considerations for the project to consider:

- Maximise local content while being competitive
- Political support for renewables
- Floating wind technology development rate / predictability
- WTG development rate
- Supply chain capacity
- Marshalling and assembly space
- Securing consent
- Securing grid connection



Project Value Drivers

Value Drivers:

- LCOE (Levelized cost of electricity – a function of capital cost and yield)
- Cost certainty / risk minimisation – improving certainty of outcome
- Local content – increasing opportunities for local companies to supply



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Supply Chain Development

Bringing Skilled Jobs and Manufacturing to Scotland

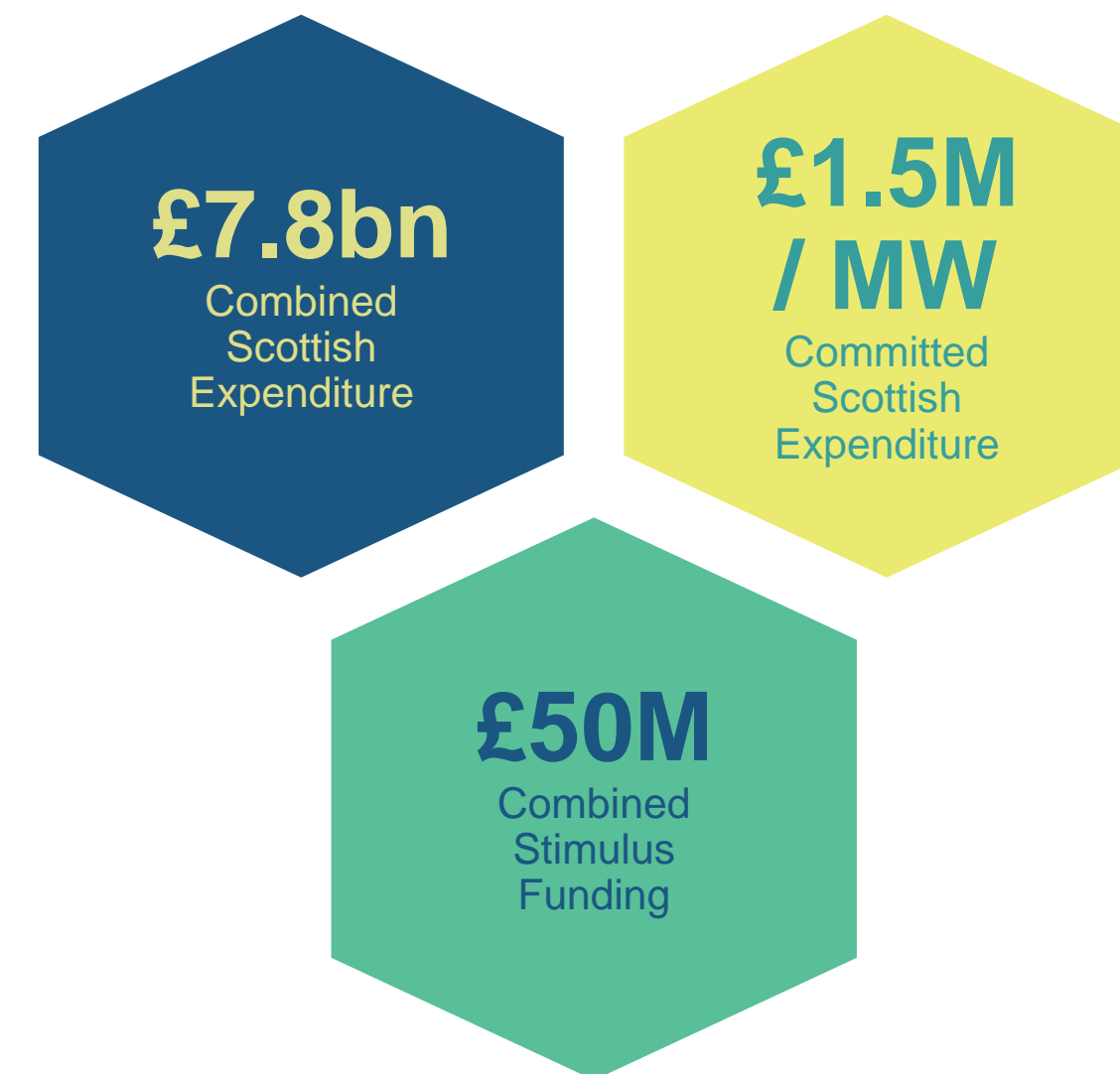
Supply Chain Development

Committing to significant investment in Scotland & the UK

Through the delivery of our Supply Chain Development Statements (SCDS), the MarramWind & ChampionWind projects are collectively committed to investing **over £7bn in Scotland**, with an **additional £50m** (£25m per project) being made available via an **Offshore Wind Stimulus Fund (OWSF)** to support the development of the Scottish supply chain during the DEVEX phase of the projects.

Our aim is to **maximise** the **socio-economic opportunities** for **communities** associated with our projects while supporting the development of **low carbon/net zero technologies**.

We are actively working with a range of organisations and groups, such as **SOWEC** (Scottish Offshore Wind Energy Council) & **NESA** (National Energy Skills Accelerator), to shape the supply chain and **maximise our impact on the Scottish economy**, creating **jobs** and **investment** for **local people** and **businesses**.



MarramWind – Commitment Table*				
Project Stage	£ Million			
	Scotland	rUK	EU	Elsewhere
Development	172.0	53.6	56.4	-
Manufacturing & Fabrication	3,137.8	1,012.1	3,890.5	1,031.0
Installation	201.7	230.4	421.1	-
Operation	1,148.4	95.0	63.4	-

*Preliminary bid figures

ChampionWind – Commitment Table*				
Project Stage	£ Million			
	Scotland	rUK	EU	Elsewhere
Development	178.7	55.7	58.6	-
Manufacturing & Fabrication	2,091.9	674.7	2,593.7	687.4
Installation	134.5	153.6	280.8	-
Operation	765.6	63.4	42.2	-

Tendering Opportunities

Forthcoming Contracts

Q4 2023:

- Floater concept engineering study
- Floater installation study
- Transmission technology and Pre-FEED review

2024:

- Onshore environmental surveys
- UXO studies
- Owner's Engineer Electrical (FEED)



Offshore Wind Stimulus Fund (OWSF)

£50 million combined supply chain stimulus fund

- These funds has been created to grow and enhance the supply chain in Scotland which would otherwise not be possible.
- Up to £50m (£25m per project) of funding will be made available.
- Companies who can benefit from this fund will show their commitment to supporting the growth of the offshore wind sector.
- Currently these fund are being distributed via two stream:

Stream 1 – SIM (Strategic Investment Model)

- Application window currently closed
- Next window expected to open in 2024

Stream 2 – Project Selected Investment

- TBC
- Update to be provided by Q1 2024



Ports & Infrastructure



SME Development



Skills & Education

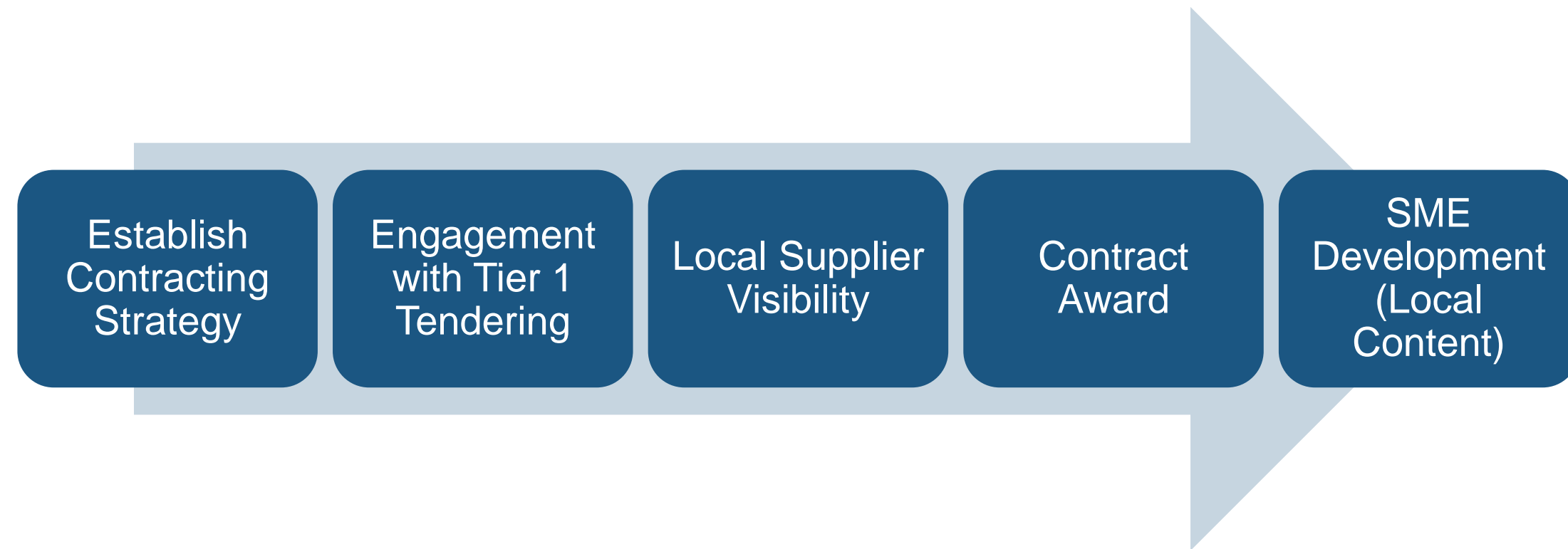


Innovation & Technology

SME Development

Unlocking SME potential is key to Scottish content

Other than directly contracting with SME's, one of the other methods the projects may use to promote the development of local SME's will be through its contracting strategy. During Tier 1 tendering the projects will request visibility of all 3rd party services that they will be tendering for, the projects will then use their supply chain databases to match SME's by discipline that fall within the geographical parameters of the projects. The projects will then contractually obligate the Tier 1 to take these identified SME's into consideration throughout there subcontracting processes. However, if an SME is unsuccessful the Tier 1 is contractually obligate to provide detailed feedback to the SME as well as to the projects as to why they were unsuccessful. This feedback will then be anonymised by the projects and provide to industry groups in order for strategic sector support to be offered to address common issues.



Suppliers Portal

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Renewables

